

# WILLS & ESTATE PRACTICE IN DIFFICULT TIMES

CLE for Lawyers Presented by The Trusts & Estates Group,  
Lawyers' Division of B'nai Brith Canada

We are pleased to invite you to a series of Zoom seminars. Sessions take place from 9:00AM-10:30AM. This program is eligible for CPD credit by the Law Society of Ontario.

A donation to B'nai Brith Canada of \$54 per session is required to attend.

## REGISTRATION

ONLINE: [www.bnaibrith.ca/tae](http://www.bnaibrith.ca/tae) | PHONE: 416-633-6224 ext. 109 | EMAIL: [ar@bnaibrith.ca](mailto:ar@bnaibrith.ca)

### SESSION 1: Tuesday, October 20, 2020

- Understanding and Using Mutual Wills
- Litigation Pitfalls in Estate Freezes
- Life Insurance, Separation Agreements, and Dependant's Support
- Dealing with Charities and the OPGT

[VIEW PROGRAM AGENDA](#)

### SESSION 2: Monday October 26, 2020

- Difficult Clauses in Wills
- Dealing with the Children's Lawyer
- Majority-Rules and Exculpation Clauses
- Claims by Unmarried Spouses Against Their Partners' Estates

[VIEW PROGRAM AGENDA](#)

### SESSION 3: Monday, November 2, 2020

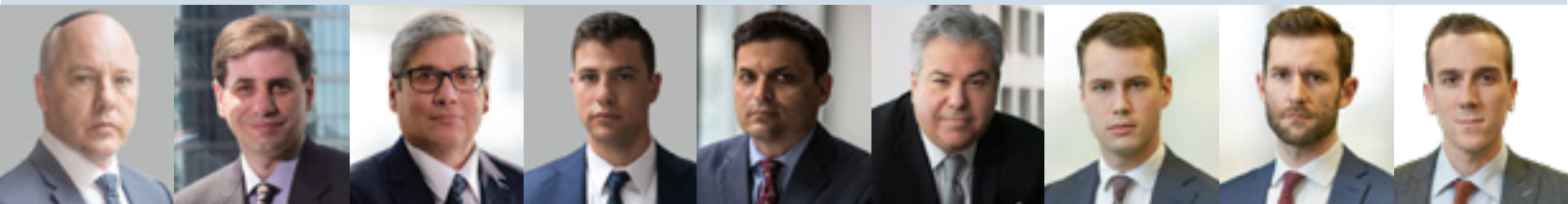
- Wills and Trusts Drafting: How to Avoid Being Sued
- Strategies and Best Practices Dealing in Assessing Testamentary Capacity
- The Dying Client
- Suspicions of Undue Influence

[VIEW PROGRAM AGENDA](#)

### SESSION 4: Monday, November 9, 2020

- The Solicitor's Role in Protecting the Estate Trustee
- Managing Joint Ownership and the Presumption of Resulting Trust
- Attacking Questionable Inter Vivos Transfers
- Drafting and Administering Henson Trusts

[VIEW PROGRAM AGENDA](#)



Charles  
Wagner

Gregory  
Sidlofsky

David  
Freedman

David  
Wagner

Bradley  
Phillips

Hershel  
Sahian

Peter  
Neufeld

James  
Dunphy

Peter  
Askew