Concentra Trust

Concentra Trust is a federally regulated, bank-owned trust company that has delivered fiduciary services to Canadians for over 75 years. We oversee more than $43 billion in assets under administration, bringing deep expertise to estate, trust, and corporate fiduciary solutions.

An industry leader, Concentra Trust provides objective, tailored guidance to help preserve, manage, and transition wealth across generations. Our dedicated team combines technical expertise with a personalized, client-first approach.

Estates Settlement

To make it easier for your loved ones, we can handle the complexities of settling your estate, with compassion and objectivity, including: corporate executor appointment, succeeding appointments, agent for executor, estate trustee during litigation.

Trust Solutions

We support the establishment and administration of trusts designed to protect and provide for clients and their beneficiaries, including: succeeding trustee, testamentary trust, inter vivos trust.

Estate Solutions

We act as a trusted fiduciary to ensure clients' wishes are carried out with care and precision, including: sole executor, co-executor with a loved one, alternate executor, resident executor for non-resident estates.

Power of Attorney/ Guardianship

We provide professional, independent support when clients require trusted decision-making, including: Attorney for property, agent for attorney, guardianship/committeeship.

Corporate Trusts

With over $1.2 billion in administered corporate trust assets, we offer pragmatic, unbiased expertise to support legal and investment professionals.

We administer a range of corporate trust structures, including environmental trusts, escrows, and custodial services. Our boutique approach enables us to deliver flexible solutions for complex and specialized needs.

Working Together

Concentra Trust works efficiently alongside legal and advisory professionals to deliver a seamless client experience.

To learn more, connect with us through WagnerSidolfsky LLP or contact:

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