

## ADVERTORIAL

## TRUST TROUBLES LITIGATION, TAX AND ETHICAL ISSUES

## Why is This Seminar Different From Other CLE Programs?



## CHARLES WAGNER

Wagner Sidlofsky LLP  
B'nai Brith Canada  
Chair, Trusts & Estates

This year's seminar deals with the legal issues that arise when lawyers and accountants advise clients about creating a trust. It can be a complicated task which if not done properly gives rise to tax difficulties for the client, allegations of negligence against the professionals and lawsuits for all involved. The program was designed

for lawyers and accountants who deal with wills, trusts, estates or tax issues relating to them. Inspired by the Passover Haggadah, I share four questions regarding the upcoming annual B'nai Brith Estates and Trusts Seminar:

**1. Why is this program pedagogically different than other CLE programs?** My experience in education has taught me that fun is a very important educational tool. The combination of an amusing fact scenario, vignettes and panel discussions helps attendees understand and remember complicated estate, trust and tax issues in an entertaining and digestible manner.

**2. How are the presenters different?** While many of our presenters are recognized senior first tier professionals, we also include up-and-coming talented younger lawyers and accountants.

Our committee welcomes the chance to provide these professionals an opportunity ordinarily available to only senior counsel. This year's younger presenters include Lisa Filgiano of *Miller Thomson* and Noah Weisberg from *Hull & Hull LLP*.

**3. How are the goals of the seminar different?** Like all CLE seminars, our goal is to provide information relevant to the professionals servicing our community. The issues covered at this event deal with problems our attendees deal with on a regular basis, including steps taken to remove a trustee, suing professionals who provide poor advice, and how to bust a trust. Finally, B'nai Brith Canada is sensitive to employment hurdles in the legal profession faced by minorities in general and women in particular. Education is one way to solve that problem, and to that end this year we have incorporated a segment dealing with the Law Society of Ontario's Employment and Diversity Initiative.

**4. How is the food different?** I have attended many an event hosted by legal organizations. The kosher meal presented to me was always reminiscent of those received on an airplane. At this seminar we have a wonderful, complete kosher meal that far exceeds the food at most other events. Omelette stations, gourmet coffee, specialized pastries, fresh bagels, lox, and more. As one of the attendees from Pickering told me last year, "This is the best food served at any CLE event."

B'nai Brith Canada expresses its gratitude to its sponsors and especially The Bank of Nova Scotia Trust Company and Canada Israel Bonds (Platinum Sponsors), and the Royal Bank of Canada (Gold Sponsor). The event will take place on June 4, 2019 at Shaarei Shomayim Synagogue at 470 Glencairn Avenue, Toronto, Ontario M5N 1V8 and is open to lawyers, accountants and paralegals. **To reserve your place please call Keren at 416-633-6224 x 109.**



JORDAN ATIN  
Hull & Hull  
LLP



JEFF BERLINER  
Cummings Cooper  
Schusheim Berliner  
LLP



AARON BLUMENFELD  
Borden Ladner  
Gervais LLP



STEPHEN BRUNSWICK  
Teplitzky  
Colson



CLARE BURNS  
WeirFoulds  
LLP



MICHAEL CADESKY  
Cadesky  
Tax



LISA FILGIANO  
Miller  
Thomson



NIMALI GAMAGE  
Goddard  
Gamage LLP



ARTHUR FISH  
Borden Ladner  
Gervais LLP



ELENA HOFFSTEIN  
Fasken  
Martineau



IAN HULL  
Hull & Hull  
LLP



SEAN LAWLER  
Shibley Righton  
LLP



BRADLEY PHILLIPS  
Wagner  
Sidlofsky LLP



ARCHIE RABINOWITZ  
Gowling WLG  
(Canada) LLP



GREG SIDLOFSKY  
Wagner  
Sidlofsky LLP



SUSAN STAMM  
Counsel,  
Office of the  
Children's Lawyer



DEBRA STEPHENS  
Whaley Estate  
Litigation Partners



CHARLES TICKER  
Charles B. Ticker  
Law Office



MORDECHAI TORCZYNER  
Rosh Kolliel,  
Yu Kolliel, Toronto



CRAIG VANDERZEE  
Torkin Manes  
LLP



CHARLES WAGNER  
Wagner  
Sidlofsky LLP



NOAH WEISBERG  
Hull & Hull  
LLP



PETER WEISSMAN  
Cadesky  
Tax



KIMBERLY WHALEY  
Whaley Estate  
Litigation Partners



MELANIE YACH  
Aird & Berlis  
LLP

Tuesday June 4th, 2019  
Shaarei Shomayim Synagogue  
470 Glencairn Avenue, Toronto

Registration & Breakfast: 7:30 AM  
Program: 8:00 AM - 12:35 PM  
Cost: \$136 plus HST

This program is eligible for CPD  
hours required of Lawyers  
and Accountants

To register, contact Keren  
at 416-633-6224 x 109  
or at ar@bnaibrith.ca

[WWW.BNAIBRITH.CA/TRUSTSANDESTATES](http://WWW.BNAIBRITH.CA/TRUSTSANDESTATES)



In Partnership With:

## PLATINUM SPONSORS



## GOLD SPONSORS



## SILVER SPONSORS

