

Trust and estate seminars back for second year

TORONTO – B'nai Brith Canada is proud of its Lawyers' Division that focuses on issues of importance to Canadians, in general, and to Canadian Jews in particular. A component of the Lawyers' Division is to aid solicitors in serving the Jewish community by sharpening their expertise in their particular field of practice through continuing education.

The Trust and Estates Group of B'nai Brith achieves these goals through a series of seminars for professional development. By bringing lawyers and accountants together in such a forum they are better enabled to serve our community.

On Wednesday, May 9, 2007, four well-respected lawyers in the field of Estates and Trusts will be addressing a group on particular issues of interest. The *Jewish Tribune* will be profiling the four speakers in editions leading up to the event. The lawyers presenting at this upcoming seminar are **Ann Elise Alexander** of Torkin Manes Cohen Arbus LLP; **Ian Hull** of Hull & Hull; **Archie**



ANN ELISE ALEXANDER



IAN HULL



ARCHIE RABINOWITZ



CHARLES B. WAGNER

Rabinowitz of Fraser Milner Casgrain LLP and **Charles B. Wagner**, Chair, Trust & Estates Group.

This coming seminar is sponsored by B'nai Brith Canada, and Scotia Private Client Group. This year's event will take place at Bistro Grande, 1000 Eglinton Ave.

W., Toronto. Registration and Buffet Breakfast is at 7.30 a.m. with presenters commencing at 8 a.m. – 10 a.m. The participation fee is \$30.

For more information and registration, please contact Hyla Reichmann at (416) 633-6224 ext. 128 or email: hreichmann@bnaibrith.ca.

Trust & Estates Group

LAWYERS' DIVISION

is pleased to invite you to a seminar on Estate Planning

Wednesday May 9, 2007

Bistro Grande • 1000 Eglinton Ave. W

Registration/Buffer Breakfast 7:30 a.m. • Lectures 8:00-10:00 • Couvert \$30



Charles B. Wagner Chair, Trust & Estates Group will present a paper examining two halachic Living Wills developed and published by the Commission on Medical Ethics of the Rabbinical Council of America and Agudath Israel of America respectively and address whether they are enforceable in Ontario.



Ann Elise Alexander of *Torkin Manes Cohen Arbus LLP* certified by the Law Society of Upper Canada as a specialist in Estates and Trust Law, will address the wisdom of individuals transferring real estate and investments to themselves, and another family member, in joint tenancy to avoid probate fees. Her presentation will address the financial and estate planning pitfalls of that strategy.



Ian Hull of *Hull and Hull LLP* certified by the Law Society of Upper Canada as a specialist in Estates and Trust Law, will deliver a paper dealing with the recommended steps for a to when dealing with someone with questionable capacity who wants to make a Will.



Archie Rabinowitz of *Fraser Milner Casgrain LLP* certified by the Law Society of Upper Canada as a specialist in Estates and Trust Law, will discuss the future of Trustee Exemption Clauses in Ontario. His paper will discuss whether the exemption clause are redundant in Ontario and if not what is their future application in this Province.

Sponsored by:  **Scotia Private Client Group** and  **B'NAI BRITH CANADA**

For information or to register, please call *Hyla Reichmann*
(416) 633-6224 ext. 128 or email: hreichmann@bnaibrith.ca